

Agenda
UDS Technical Support Group
October 18, 2011

The UDS Technical Support Group is targeted on the promotion of receivership best practices through technical assistance, including data standards and the enhancement of existing receivership and technology applications.

1. Call to Order
2. Roll Call
3. NCIGF Anti-Trust Policy
4. Approval of Minutes from 9/20/2011 TSG Conference Call. (Exhibit A).
5. Status Reports from active committees
 - a. UDS Manual committee.
 - b. UDS Help Desk status.
6. New Business
7. Set next meeting
8. Adjournment

Minutes
NAIC UDS Technical Support Group Conference Call
September 20, 2011

1) Call to Order

The meeting was called to order at approximately 2:02 p.m.

2) Roll Call

A roll call of TSG members who had accepted the call was taken and others on the call were asked to identify themselves (see Exhibit A). A quorum was reached.

3) NCIGF Anti-Trust Policy

Participants were reminded that the meeting was being conducted according to this policy by Jim Hamilton. The actual reading of the policy was waived.

4) Approval of Minutes from July 19, 2011 Conference Call. A motion was made to approve the minutes as published by Dale Stephenson and seconded by Dotty Zoller. The motion passed unanimously.

5) Jim Hamilton advised the committee that the individual they report to at the NAIC has changed to Bill Rivers from AD Berry. The co-chairs plan to reach out to Mr. Rivers to introduce themselves.

6) Status Reports

- a) UDS Manual updates –Darin Miller reported that this group is still working on the update to the UDS Manual and making good progress. The speed of the project accelerates at times as the group find overlapping wording to some pre-approved wording from other records.

The subcommittee brought issues to this committee for a vote:

Q. What should be in the claimant name field of the B record?

A. Unanimous agreement - If the claimant is the insured the insured name goes in the field or whoever it should be if the claimant is not the insured. Field should not be left blank.

Q. Default values on the 800 records – Effective, Expiration and Cancellation dates.

A. Unanimous agreement - Default value 1901/01/01 works for 800 records as information may not be known. For 815 records information should be available therefore no default allowed.

Q. When in an 815 record the expiration date is less than the cancellation date.

A. Unanimous agreement – Cancelled policy expired before the order of liquidation. Cancellation date should be same as expiration date. Policy ended on that date regardless of the date of the order.

A rolling completion date for the manual is December 31, 2011.

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- b) MSP Project Subcommittee – Laura Keller reported CMS issued an updated User Guild including alerts previously published. Upcoming issue is TIN reference response put in place in October. Steve Green reported that with this change, the process requires everyone to submit a new TIN input file the last quarter to 2011. This is mandatory for everyone who reports. MSP subcommittees are in talks of planning a workshop in early 2012 to discuss liens and other matters. More information to follow when known.
 - c) UDS Helpdesk –Andrew Holladay reported two inquiries received and responded to. Dotty Zoller brought to the committee’s attention a concern about ownership of HelpDesk requests. Andrew volunteered to put together a program for tracking of inquires and work out the details with the subcommittee members.
- 7) New Business –no new business
- 8) Next meeting set for Tuesday, October 18, 2011.
- 9) Adjournment
The meeting was adjourned at approximately 2:30 pm.

Respectfully Submitted,
Jim Hamilton and John Arment
Co-Chairs and Acting Secretaries

**NAIC
Uniform Data Standard
Technical Support Group**

MEMBER NAME	AFFILIATION	A C	State Code	9/20/2011
Arment, John	Michigan P&C IGA (MPCIGA)	F	MI	
Bowens, Sue	Ohio Dept. of Insurance, Liquidation Office	R	OH	
Chontos, Joe	CompServices Inc - TPA for PAWC	C	PA	x
Czarnecki, Mark	Office of Special Deputy Receiver (OSD) - IL	R	IL	x
Domino James		C	CA	
Dunson, James	JED Consulting	C	n/a	
Edge, June	Ohio & West Virginia IGA's	F	M	x
Englis, James	NJ P&C GA	F	NJ	x
Gartland, Dwayne	Ohio Dept. of Insurance, Liquidation Office	R	OH	x
Gibson, Bryan	Florida Dept. of Financial Services (DFS)	R	FL	
Green, Stephen	Lightspeed Data Solutions	C	n/a	x
Hamilton, James	Home Insurance Co., in Liquidation	R	NH	x
Harty, Jim	American Guaranty Fund Group (AGFG) - FL	F	FL	
Holladay, Andrew	National Conference of IGA's - (NCIGF)	F	n/a	x
Hungsberg, Richard	Office of Special Deputy Receiver (OSD) - IL	R	IL	
Keller, Laura	Pennsylvania WC Security Fund	F	PA	x
Kotzev, Dimitar (Mitko)	Guaranty Fund Management Services (GFMS)	F	M	x
Lamb, Rita Ann	Reliance Ins. Co., in Liquidation	R	PA	x
Might, Mark	Ohio & West Virginia IGA's	F	OH	x
Miller, Darin	Ohio & West Virginia IGA's	F	OH	x
Nun, Rod	Insurance Services Unlimited (ISU)	C	n/a	x
Peckler, Mark	Fitzgibbons & Company	C	n/a	x
Price, Debbie	Property & Casualty Insurance Guaranty Corp.	F	MD	x
Radel, Paul	Reliance Ins. Co., in Liquidation	R	PA	
Smith, Randy	Pennsylvania Insurance Department	R	PA	
Snyder, Julie	JAS Consulting	C	n/a	
Stephenson, Dale	DFS Consulting	C	n/a	x
Swain, Rontrill	Florida Dept. of Financial Services (DFS)	R	FL	
Tharayil, Davis	Home Insurance Co., in Liquidation	R	NH	x
Vavra, Joe	Legion Ins. Co., in Liquidation	R	PA	x
Williams, Mitch	Florida Dept. of Financial Services (DFS)	R	FL	x
Wilson, Jenny	Legion Ins. Co., in Liquidation	R	PA	
Winskowicz, Jim	Guaranty Fund Management Services (GFMS)	F	M	x
Wygand, Richard	Home Insurance Co., in Liquidation	R	NH	x
Zoller, Dotty	Texas P&C IGA	F	TX	x
				23
Jeffers, Jenny*Non Voting Member	Jennan Enterprises	C	n/a	
Franlie Bliss		C		
Crews, Nick* Non Voting Member	National Conference of IGA's - (NCIGF)	F	n/a	
Daniel Clendenning*Non Voting Member	National Conference of IGA's - (NCIGF)	F	n/a	
Hamilton, David K.*Non Voting Member		C	n/a	
Marchman, Mike*Non Voting Member	Georgia Insurer's Insolvency Pool	F	GA	
Marynowitz, Ed*Non Voting Member	NCCI	C	n/a	
Royal, Mike *on medical leave	California IGA	F	CA	
Sciame, Maureen*Non Voting Member	National Conference of IGA's - (NCIGF)	F	n/a	x
				1
Count				
Affiliation Code Legend (AC)	Guests:			
C - Consultant				
F - Guaranty Fund				
G - Guest				
R - Receiver				
	Total Attendees			24

Exhibit "A"